

Lesson 2

Degrees of Freedom



Degrees of Freedom (DoF)...

Definition

- DoF (also known as **mobility**) of a rigid body is defined as the **number of independent movements** that the body has.
- To determine DoF of a rigid body, we must consider how many **distinct ways it can be moved**.
- DoF is needed to uniquely define position of a system in space at any instant of time.

Types of Motion

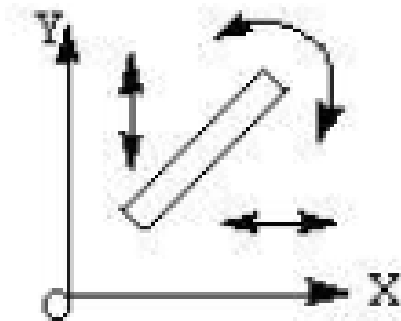
- **Pure rotation:** the body possesses one point (center of rotation) that has no motion with respect to the "stationary" frame of reference. All other points move in circular arcs.
- **Pure translation:** all points on the body describe parallel (curvilinear or rectilinear) paths.
- **Complex motion:** a simultaneous combination of rotation and translation... frame of reference (ground)



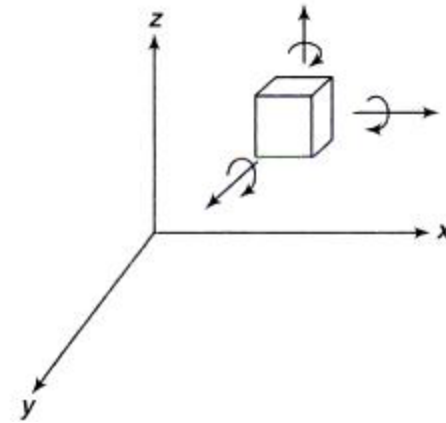
Degrees of Freedom (DoF)...

DoF of a rigid body in a Plane

- For a plane (a 2D plane), e.g., a computer screen, there are 3 DoF, i.e.. The body can be translated along x @ y – axes and rotated about z-axis.



DoF of a rigid body in Space



- A constrained rigid body moving in space can be:
 - Translated along along x, y & z
 - Rotated about x, y, & z
- Therefore, a rigid body in space possesses 6 DoF



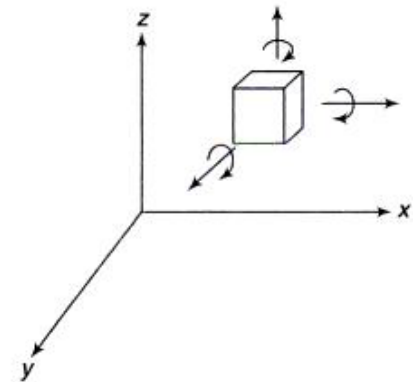
Degrees of Freedom (DoF)...

DoF of a Pair (e.g., connected 2 rigid bodies)

- The connection of a link (a rigid body) with another imposes certain constraints on their relative motion:
 - Note that the number of restraints can never be 0 (i.e., in this case no joint!) or 6 (i.e., in this case, joint becomes a solid!).
 - Therefore, DoF or mobility of a pair (m) is defined as the number of independent relative motions (both rotational or rotational) that a pair can have , i.e.,

$$m = 6 - r$$

where r is the number of restraints.

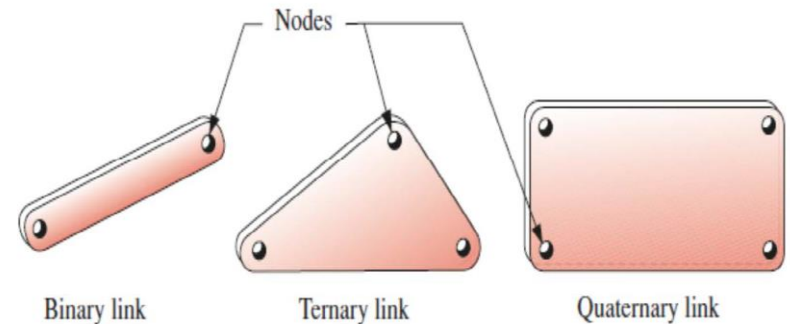


Degrees of Freedom (DoF)...

DoF of a Mechanism

- A mechanism can also have several DoFs.
- The DoF of a mechanism is decided by the DoF of the **links** constituting that mechanism.

Linkages (are made up of links and joints) are the basic building blocks of all common forms of mechanisms (e.g., cams, gears, belts, chains). **Links** are rigid member having nodes (attachment points)



Recall that Joint: connection between two or more links (at their nodes) which allows motion; (Joints also called **kinematic pairs**)



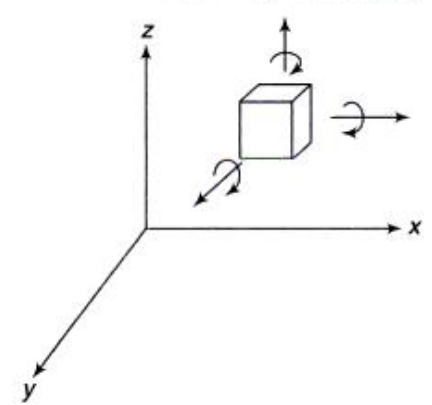
Degrees of Freedom (DoF)...

DoF of a Mechanism

We can classify mechanisms in two general categories, as follows :

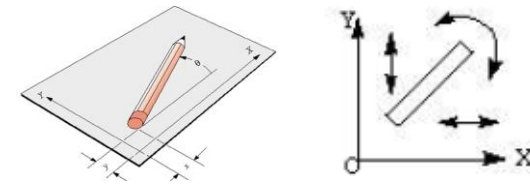
1) Spatial mechanism:

- The complete motions cannot be represented in a single plane, i.e., to describe the motion of such mechanisms, more than one plane would be required. They have three dimensional motion paths.
- Examples: Robot arm, Cranes, etc.



2) Planer mechanism:

- The complete motion paths of the mechanism can be represented on a single plane., i.e., the entire mechanism can be represented on a sheet of paper.



Note: we also have spherical mechanisms (composed of mechanical links, hinges, and sliding joints) designed to produce complex 3D motions.



Mobility and DoF...

- Mobility and DoF are essentially the same with very little difference.
- DoF is the number of independent coordinates required to define the position of each link, in a mechanism, while mobility is the number of independent input parameters that are to be controlled so that the mechanism can take up a particular position.
- Kutzbach's (also referred as Grübler's Criterion in some literature) is widely used to determine DoF of mechanisms.



Mobility and DoF...

Kutzbach Criterion (Generic)

- Degrees of freedom (DoF) of a mechanism in space can be determined as follows :
Let, L = Total number of links in a mechanism
 m = DoF of a mechanism/mobility
- In a mechanism **one link should be fixed**. Therefore total number of movable links in a mechanism is $(L - 1)$.
- Thus, total number of DoF of $(L - 1)$ movable links is,

$$m = 6 (L - 1)$$



Mobility and DoF...

Kutzbach Criterion (Generic)

Let, j_1 = Number of joints/pairs having 1 DoF ;
 j_2 = Number of joints/pairs having 2 DoF ;
 j_3 = Number of joints/pairs having 3 DoF ;
 j_4 = Number of joints/pairs having 4 DoF ;
 j_5 = Number of joints/pairs having 5 DoF ;
 j_6 = Number of joints/pairs having 6 DoF ;

We know that,

- Any pair having 1 DoF will impose 5 restrains on the mechanism, which reduces its total degree of freedom by $5 j_1$.
- Any pair having 2 DoF will impose 4 restrains on the mechanism, which reduces its total degree of freedom by $4 j_2$.
- Similarly for pair having 3 DoF, 4 DoF and 5 DoF will reduce its total degree of freedom by $3j_3$, $2 j_4$ and $1 j_5$ respectively and for pair having 6 DOF will impose zero restrains on mechanism, which reduces its total degree of freedom by zero.



Mobility and DoF...

Kutzbach Criterion (Generic)

- Therefore, in a mechanism if we consider the links having 1 to 6 DoF, the total number of degree of freedom of the mechanism considering all restrains will become,

$$m = 6(L - 1) - 5j_1 - 4j_2 - 3j_3 - 2j_4 - 1j_5 - 0j_6$$

- The above equation is the general form of **Kutzbach criterion**. This is applicable to any type of mechanism including a spatial mechanism.



Mobility and DoF...

Kutzbach Criterion (Planar Mechanism)

- For a planar mechanism, each link has 3 DoF before any of the joints are connected. Not connecting the fixed link, a L link planar mechanism has

$$m = 3(L - 1)$$

- If a joint which has one DoF – (j_1) (e.g., a revolute pair) is connected, it provides 2 constraints between the connected links.
- If a 2 DoF pair (j_2) is connected, it provides one constraint.
- When the constraints for all joints/pairs are subtracted, we find the mobility/DoF of the connected mechanism

$$m = 3(L - 1) - 2j_1 - j_2$$

- The above equation is the **Kutzbach criterion** applicable to any planar mechanism.



Mobility and DoF...

Kutzbach Criterion (Planar Mechanism)

- *If $m > 0$* ; the system is a mechanism, with m degrees of freedom, and the mechanism will exhibit relative motion.
- *If $m = 1$* ; the mechanism can be driven by a single input motion.
- *If $m = 2$* ; then two separate input motions are necessary to produce constrained motion for the mechanism.
- *If $m = 0$* ; motion is impossible. The system has enough constraints at the joints necessary to ensure equilibrium.
- *If $m = -1$ or less*; then there are redundant constraints in the chain and it forms a statically indeterminate structure. No motion is possible...basically the links have more constraints than are needed to maintain equilibrium (TRUSS).



Mobility and DoF...

Simplified Kutzbach/Grübler's Criterion

- Some literature refer to this equation as Kutzbach's Criterion and its simplified version (where $j_2 = 0$) as Grübler's Criterion, i.e.,

$$m = 3(L - 1) - 2j_1 - j_2$$

$$m = 3(L - 1) - 2j_1 - 0$$

$$m = 3(L - 1) - 2j_1$$

(Many authors make no distinction between Kutzbach and Grübler's criterion)



Determining DoF...

Steps involved in determining mobility of mechanisms....

- Count number of elements/links: L
- Count number of single DoF pairs: j_1
- Count number of two DoF pairs: j_2
- Apply the equation below ...

$$m = 3(L - 1) - 2j_1 - j_2$$

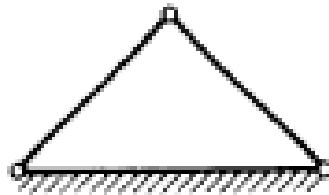
- Classify the system into mechanism, structure, or statically indeterminate system



Determining DoF...

Apply Kutzbach/Grübler criterion ...
the equation below ...

$$m = 3(L - 1) - 2j_1 - j_2$$



$$n = 3, j_1 = 3$$

$$j_2 = 0, m = 0$$

(a)



$$n = 4, j_1 = 4,$$

$$j_2 = 0, m = 1$$

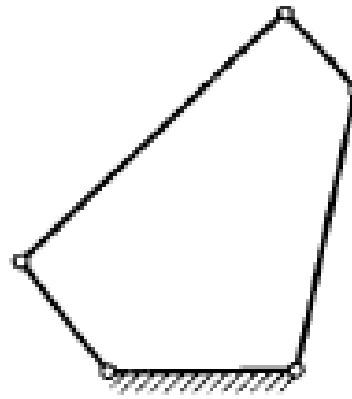
(b)



$$n = 4, j_1 = 4,$$

$$j_2 = 0, m = 1$$

(c)



$$n = 5, j_1 = 5,$$

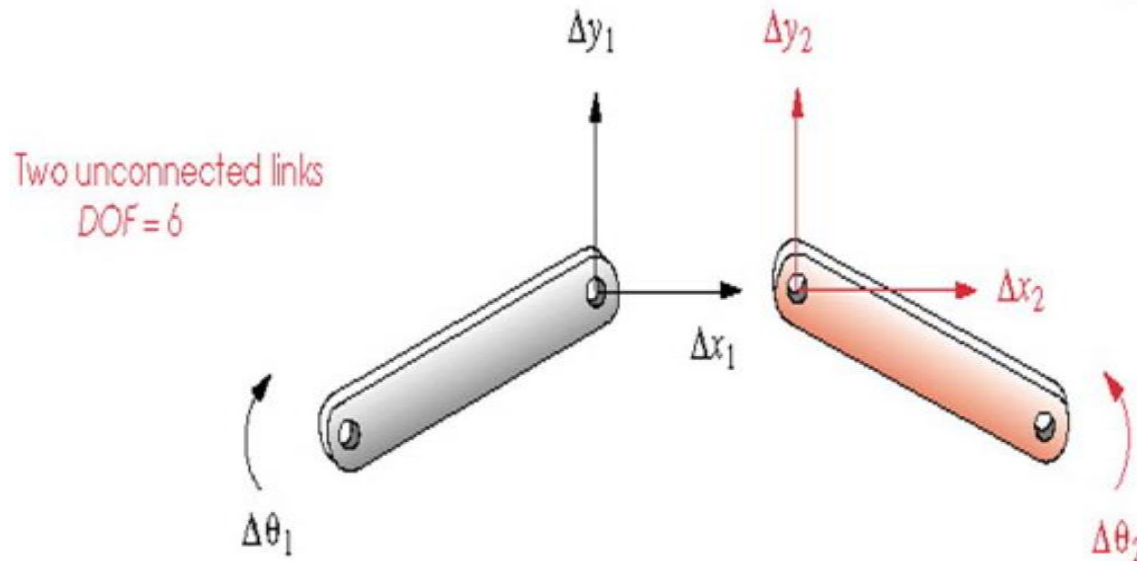
$$j_2 = 0, m = 2$$

(d)

- *If $m > 0$* ; the system is a mechanism, with m degrees of freedom, and the mechanism will exhibit relative motion.
- *If $m = 1$* ; the mechanism can be driven by a single input motion.
- *If $m = 2$* ; then two separate input motions are necessary to produce constrained motion for the mechanism.
- *If $m = 0$* ; motion is impossible. The system has enough constraints at the joints necessary to ensure equilibrium.
- *If $m = -1$ or less*; then there are redundant constraints in the chain and it forms a statically indeterminate structure. No motion is possible...basically the links have more constraints than are needed to maintain equilibrium (TRUSS).



Determining DoF...



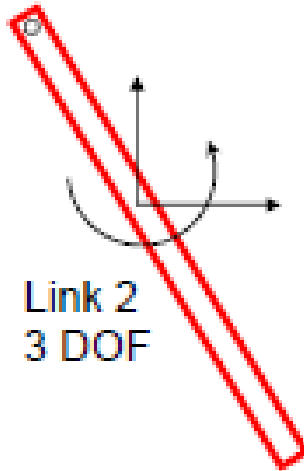
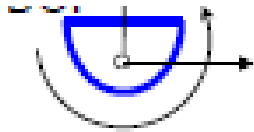
- Therefore, for two unconnected links: 6 DoF (each link has 3 DoF)



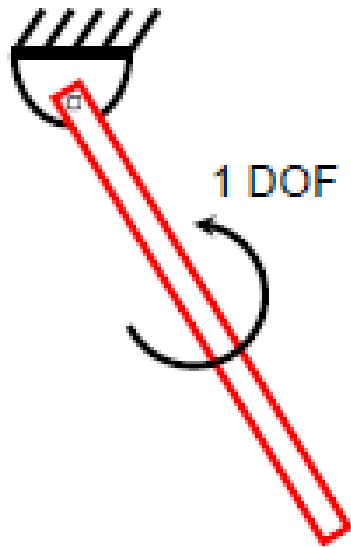
Determining DoF...

Consider the mechanism below

Link 1, 3DoF



Link 2
3 DOF



- Kutzbach's/Gruebler's equation for planar mechanisms:

$$m = 3(L-1) - 2j_1$$

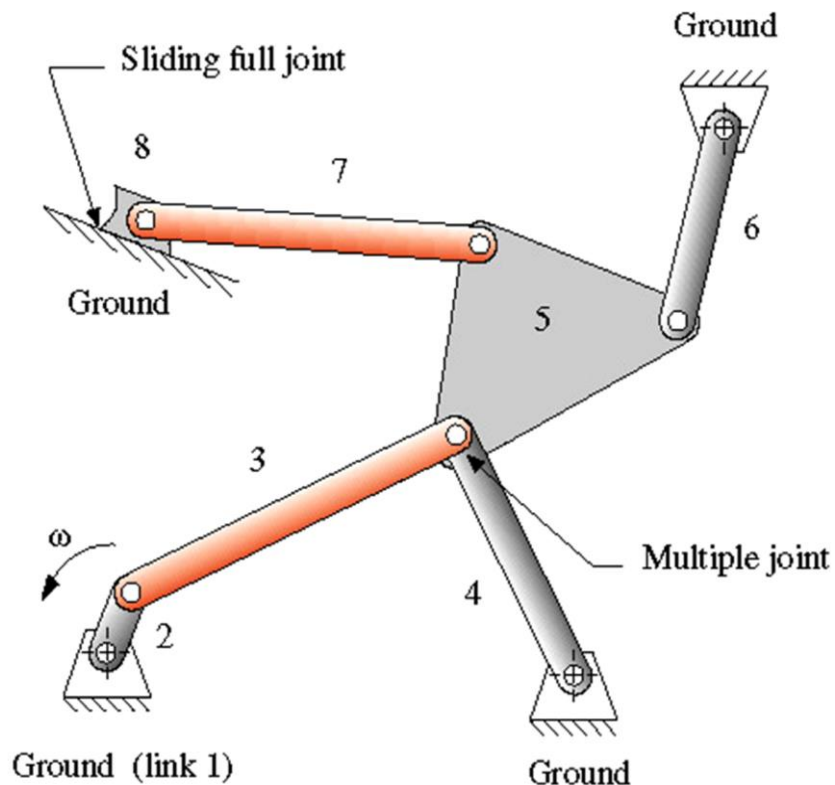
where, L: number of links, (=2); and j_1 : number of full joints (=1).

- Therefore, this mechanism has: 1 DoF



Determining DoF...

Consider the mechanism below



- Kutzbach's/Gruebler's equation for planar mechanisms:

$$m = 3(L-1) - 2j_1$$

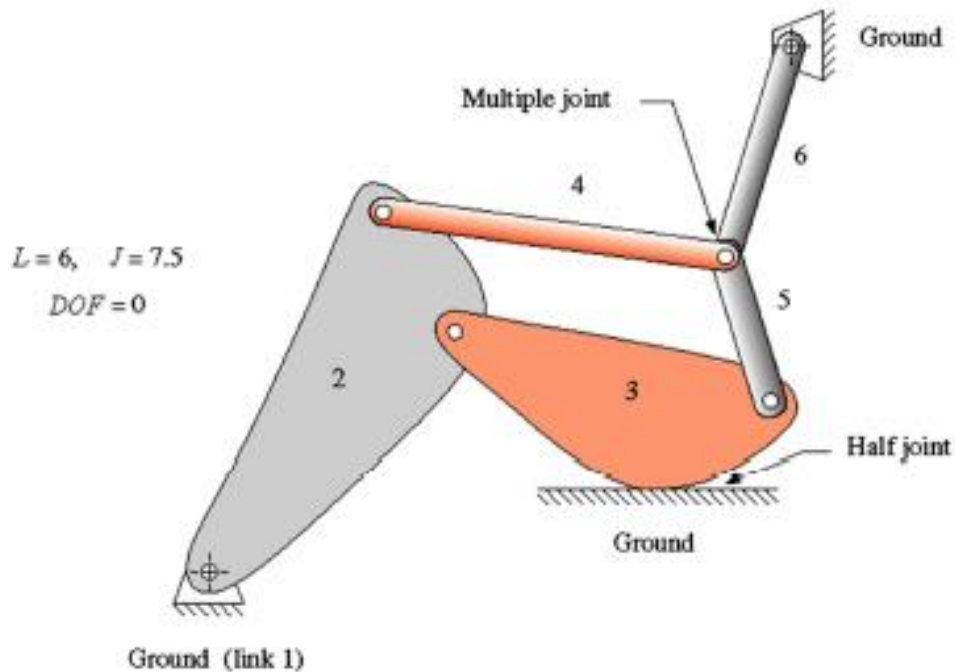
where, L: number of links, (=8); and j_1 : number of full joints (=10).

- Therefore, a cylindrical joint has: 1 DoF (thus it is a mechanism, its elements can move to perform the intended function)



Determining DoF...

Consider the mechanism below



- Kutzbach's/Gruebler's equation for planar mechanisms:

$$m = 3(L-1) - 2j_1 - j_2$$

$$m = 3(6-1) - 2 \times 7 - 1$$

$$m = 0$$

where, L: number of links, (=6); j_1 , number 1 DoF joints (=7), j_2 , number of 2 or more DoF joints (=1).

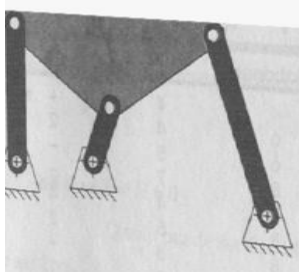
- Therefore, this mechanism has: 0 DoF (motion is impossible. The system has enough constraints at the joints necessary to ensure equilibrium)



Determining DoF...

Beware

- Kutzbach/Grübler equation does not always work—since this equation does not consider shape or size of links. There are some exceptions



- Applying Kutzbach's/Gruebler's equation to this planar mechanism:

$$m = 3(5-1) - 2j_1 - j_2$$

$$m = 3(5-1) - 2 \times 6 - 0 = 0$$

where, L: number of links, (=5, i.e., 4 + ground);
 j_1 , number 1 DoF joints (=6), j_2 , number of 2 or more DoF joints (=0).

- Therefore, this mechanism has: 0 DoF (should imply that motion is impossible, which we know for sure that it isn't true)

In short ...

- Kutzbach/Grübler's criterion is obviously **useful** in determining the mobility of a wide variety of commonly used engineering mechanisms.. BUT it yields **theoretical results**, and can be easily misleading because it does not take geometry into account. Therefore, when an ambiguous result is obtained, **the actual mobility of a mechanism must be determined by inspection.**



End...

Any Questions?

